



The New York Metro Area Chapter invites you to attend...

Employee Benefit Plan Audit Readiness

Please join us as our speaker, Cindy E. Rosenberg, discusses how to prepare for an audit of your employee benefit plan.

Knowing what to expect prior to the start of an employee benefit plan audit can help make the process quick and efficient. Whether your employee benefit plan is about to be audited for the first time or you are looking to improve upon the audit process from the prior year, consider these tips to prepare for an audit of your plan and maximize efficiencies. Achieving audit efficiencies means reducing your time and keeping your costs down, a goal easily attained with proper planning. Please join us as our speaker, Cindy Rosenberg, Managing Director, CBIZ discuss how to prepare for an audit of your employee benefit plan, including:

- Annual Audit Process - Are You Ready?
- Steps you can take throughout the year to prepare
- Avoiding common errors
- Financial statement presentation and disclosures
- Current accounting and auditing update

Cindy Rosenberg, CPA
Managing Director, CBIZ

Cindy E. Rosenberg is based in the New York office and serves as the local attest co-practice leader. She provides business advisory services to public and privately-held companies in a variety of industries. As a result of her in-depth background planning, managing and reviewing complex audits, Cindy often serves as the engagement quality review partner for numerous clients. Cindy has extensive experience auditing defined contribution/employee benefit plans and leads the New York office's Employee Benefits Group. Additionally, she consults on corporate acquisitions and finance transactions and has led financial due diligence teams for acquisition targets throughout the United States, including deal structure.

Date: Wednesday, April 17th

Time: Registration check-in begins at 8:30 AM, Breakfast will be provided
Presentation / Q & A from 8:45 AM – 10:00 AM

Meeting Location and Directions:

CBIZ, 5 Bryant Park (1065 Avenue of the Americas), 11th floor

***A photo ID and pre-registration are required to enter the building

Please mark your calendars for other upcoming NY Chapter Events:

May 15th -- Voluntary Benefits, Voya Financial, Park Avenue

June TBD--5500 Update



Online Registration Form

Employee Benefit Plan Audit Readiness

[REGISTER HERE](#)

To attend you must register by **Friday, April 12, 2019 (5 PM)**

Attendees of this event will receive 1.5 hour CEBS CPE credit.

This event will also be eligible for 1.25 hours of HRCI credit, pending approval by the HRCI, and 1.25 hours of SHRM PDC credit, pending approval by SHRM.

Members who have registered for this event and are not able to attend, please notify us no later than 9am on Tuesday, April 16th. Non-members who are not able to attend must notify us by this date to receive a refund.

NY Metro Area Chapter Meeting Costs:

Member – Free

Non-Member – \$30 Fee*

** A CEBS student who pays for two monthly education sessions during the calendar year will gain NY Metro Chapter membership for the remainder of the year.*

Payment for non-members of the NY Metro Chapter:*

- Via PayPal, you will be taken to the payment page once you [register](#) for the event on our [website](#).

All non-members must pay through PayPal.

Please contact Sue Andres if you have any questions or feedback regarding the registration process:

E-Mail: support@cebsnyc.org

Sponsored by the New York Metropolitan Area Chapter of the International Society of Certified Employee Benefit Specialists (ISCEBS), a nonprofit organization that serves as an educational resource for certified employee benefit specialists and others in the employee benefits community.

