

The New York Metro Area Chapter invites you to attend...

Employee Benefit Plan Compliance: An Overview of IRS Correction Programs

Please join us as our speaker, Scott Feldman, from the Internal Revenue Service, discusses the IRS Employee Plans Compliance Resolution System (EPCRS). The topics include:

- Common mistakes & operational failures in employee benefit plans
- Avoiding plan disqualification
- The various programs available through EPCRS

Scott Feldman

Group Manager - Northeast/Mid-Atlantic Voluntary Compliance Group of the IRS

Scott has been with the IRS since 1985. During that time he has taught a variety of courses, conducted pension examinations, reviewed determination letter requests and served as a member of the Employee Plans Review Staff.

Prior to becoming Group Manager, Scott served for an extended period of time as a Group Coordinator in Voluntary Compliance.

Scott is a national spokesman on the Employee Plans Compliance Resolution System (EPCRS).

Date: Wednesday, February 19, 2014

Time: Registration check-in begins at 8:30 AM

Presentation / Q & A from 9:00 AM - 10:00 AM

Meeting Location and Directions:

Penguin Random House, 1745 Broadway, 14th Floor, Dr. Seuss Room (b/t 55th & 56th St)

Directions

Take the 1, A, or C to Columbus Circle, the N, Q, or R to 57th St / 7th Ave, the B, D, or E to 53rd St / 7th Ave, or take the F to 55th St / 6th Ave

NOTE: Photo ID and pre-registration are required to enter the building!



Online Registration Form

Employee Benefit Plan Compliance An Overview of IRS Correction Programs

REGISTER HERE

To attend you must register by Friday, February 14, 2014 (5 PM)

Attendees of this event will receive 1.0 CEBS CPE credit

If you will not be able to attend, please notify us no later than 5:00 PM on Friday, February 14, 2014. Non-members not able to attend must notify us by this date to receive a refund.

NY Metro Area Chapter Meeting Costs:

Member – Free Non-Member – \$30 Fee*

* NEW in 2014 – any non- member that attends and pays for two meetings in 2014 will automatically become a member of the Chapter for the remainder of the year (if eligible).

Payment for non-members of the NY Metro Chapter:

- Via PayPal, you will be taken to the payment page once you <u>register</u> for the event on our <u>website</u>.
- In-person via check-in at the event. When you <u>register</u>, please add a note in the "additional comments" field that you will pay at the event via check. At the registration desk please provide your check made payable to "New York Metro Area Chapter ISCEBS".

Tax ID #: 13-3293220

The NY Metro Chapter of ISCEBS is now accepting online <u>registrations</u>. Please contact Sue Andres if you have any questions or feedback regarding the new registration process:

E-Mail: support@cebsnyc.org Telephone: (718) 705-4263

For questions about the program, please contact Anthony Bianchi:

E-Mail: education@cebsnyc.org Telephone: (212) 286-2600

Sponsored by the New York Metropolitan Area Chapter of the International Society of Certified Employee Benefit Specialists (ISCEBS), a nonprofit organization that serves as an educational resource for certified employee benefit specialists and others in the employee benefits community.