



State of the Art Benefit Plans

Thursday, May 9, 2013

Maximize Your Employer-Sponsored Health & Welfare Benefits Plans

Do you have a firm grasp on the latest benefits changes and challenges in employer-sponsored benefits programs? Employer-sponsored programs serve a critical role in helping employees optimize their health and wealth goals and allowing plan sponsors to retain and recruit the right talent from a shrinking pool of resources.

Come join us, on Thursday, May 9, 2013, for a full-day program aimed at providing recent entrants to the employee benefits field, experienced benefits professionals and financial professions that wish to obtain a deeper understanding of the latest happenings in employee benefits. You will gain better insight to get the best value out of your existing employee benefit programs by learning about the recent changes in the FMLA regulations, the latest in wellness program offerings and employee engagement, as well as how to maximize the power and minimize the pitfalls in your retirement and health plans.

Program Agenda

Registration and check – in begins at 8:30 am

9:00 am	to	9:10 am	Welcome
9:15 am		10:30 am	Opportunistic Retirement Planning, by Len Comberiate, ISCEBS Fellow, NASDAQ, OMX

BREAK

10:45 am	to	12:00pm	New FMLA Regulations Update 2013, by Ellen McCann, Unum
12:00 pm		12:45 pm	Lunch
12:45 pm		2:00 pm	Voluntary Benefit Programs, by Marly Perou, MetLife

BREAK

2:15 pm		3:30 pm	Wellness Programs, by Ralph Sepe, Chernoff Diamond & Co., LLC
3:30 pm	to	4:45 pm	Top 15 Mistakes in Retirement & Health Plans and How to Fix Them, by Stephen Herbes, JD, CPA, CEBS, 1199SEIU Benefit and Pension Funds
4:45 pm		5:00 pm	Closing Remarks

Location: American Management Association Executive Conference Center (AMA)
1601 Broadway at 48th Street (located in the same building as the Crown Plaza Hotel)
New York, NY 10019

NOTE: *Photo ID and pre-registration are required to enter the building!*

Directions: Subway: B, D and F to 47th- 50th St. Rockefeller Center, C or E to 50th St. and 8th Ave; 1 to 50th St; N or R to 49th St; 6 to 51st St.

This one day program is sponsored by the New York City Metro Chapter ISCEBS. New York City Metro ISCEBS Chapter gratefully acknowledges partnership with Actuarial Society of Greater New York (ASNY), the New York Chapter of Financial Planning Association, and National Association of Health Underwriters.



Online Registration Form ***State of the Art Benefit Plans – Spring, 2013***

[REGISTER HERE](#)



Qualifies for six (6) CEBS CPE credits

This program has been submitted to the HR Certification Institute for review.

Cost:	\$200 per person Group discount rate available: \$175 per person for three (3) or more attendants from the same firm. Fees includes flash drive, notepad, breakfast, lunch and snacks
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To attend you must register by Wednesday, May 1, 2013 (5pm, ET)

Payment may be made via Pay Pal by visiting the [NY Metro Chapter](#) or by mail. Confirmations will be emailed approximately one week before the meeting.

Tax ID #: 13-3293220

Registration/Payment (Check) by Mail:

New York Metro Area Chapter – ISCEBS
P.O. Box 846
New York, NY 10116

For questions please contact:

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Sponsored by the New York Metropolitan Area Chapter of the International Society of Certified Employee Benefit Specialists (ISCEBS), a nonprofit organization that serves as an educational resource for certified employee benefit specialists and others in the employee benefits community.