



*The New York Metro Area Chapter invites you to attend...*

### **The Target Date Fund Landscape: Current Trends and Future Developments**

Please join us as our speaker, Susan Viston, of Voya Investment Management, provides an overview of the Target Date Fund (TDF) landscape. She will discuss current trends in the TDF industry including the rising popularity of custom TDFs. Susan will also review the active and passive approaches within managing TDFs and discuss how to better frame the range of returns as a result of these different approaches. Finally, Susan will discuss how plan sponsors should broach the importance of retirement outcomes and income replacement ratios within the TDF space.

#### **Susan Viston, Head of Investment Services Voya Multi-Asset Strategies and Solutions Group**

Susan Viston is a client portfolio manager and head of investment services for Multi-Asset Strategies and Solutions (MASS) at Voya Investment Management. She is responsible for managing the investment services team within MASS and driving the group's business development and client activities. Previously, she was the lead portfolio specialist for several of the firm's fundamental equity strategies including large-cap core, equity income, 130/30, and sector-specific strategies. Susan began her career as an investment risk specialist and holds her bachelor's degree in economics from Drew University.

**Date:** Thursday, November 12, 2015  
**Time:** Registration check-in begins at 8:30 AM  
**Presentation / Q & A from 9:00 AM – 10:00 AM**

#### **Meeting Location and Directions:**

Penguin Random House, 1745 Broadway, 14th Floor, Dr. Seuss Room (b/t 55th & 56th St)

#### **Directions**

Take the 1, A, or C to Columbus Circle, the N, Q, or R to 57th St / 7th Ave, the B, D, or E to 53rd St / 7th Ave, or take the F to 55th St / 6th Ave

**NOTE: Photo ID and pre-registration are required to enter the building!**



# Online Registration Form

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## The Target Date Fund Landscape: Current Trends and Future Developments

### [REGISTER HERE](#)

To attend you must register by **Tuesday, November 10, 2015 (5 PM)**

Attendees of this event will receive 1.0 hour CEBS CPE credit.

**NEW: This event will also be eligible for 1.0 hour of HRCI credit, pending approval by the HCRI, and 1.0 hour of SHRM PDC credit, pending approval by SHRM.**

**If you will not be able to attend, please notify us no later than 5:00 PM on Tuesday, November 10, 2015. Non-members not able to attend must notify us by this date to receive a refund.**

#### **NY Metro Area Chapter Meeting Costs:**

Member – Free

Non-Member – \$30 Fee\*

*\* Any non-member that attends and pays for two meetings in 2015 will automatically become a member of the Chapter for the remainder of the year (if eligible).*

#### **Payment for non-members of the NY Metro Chapter:\***

- Via PayPal, you will be taken to the payment page once you [register](#) for the event on our [website](#).

\*Please note that the NY Metro Chapter will no longer accept payment by check during registration on the day of the event. **All non-members must pay through PayPal.**

**Tax ID #: 13-3293220**

**The NY Metro Chapter of ISCEBS is now accepting online [registrations](#). Please contact Sue Andres if you have any questions or feedback regarding the new registration process:**

E-Mail: [support@cebsnyc.org](mailto:support@cebsnyc.org)

Telephone: (718) 705-4263

**For questions about the program, please contact Megan Schmidt:**

E-Mail: [education@cebsnyc.org](mailto:education@cebsnyc.org)

Telephone: (917) 628-4080

*Sponsored by the New York Metropolitan Area Chapter of the International Society of Certified Employee Benefit Specialists (ISCEBS), a nonprofit organization that serves as an educational resource for certified employee benefit specialists and others in the employee benefits community.*

